SATELLOGIC®

INVESTOR PRESENTATION

November 2024

SATL | Nasdaq Listed

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In an increasingly complex and volatile world, being prepared for the challenges of tomorrow requires a new way to look

SATELLOGIC'S MISSION IS TO BE THE INFORMATION PLATFORM SOLVING EARTH'S GREATEST CHALLENGE

FOOD SUPPLY

Crop detection, maturity and health, yield prediction, supply chain management

ENERGY SUPPLY

Infrastructure and production monitoring for O&G and renewables, smart-cities

WATER SUPPLY

Watershed monitoring, water quality assessment, reservoir levels, green infrastructure

CLIMATE CHANGE

Planetary health monitoring, natural disasters and associated economic impact

IMMIGRATION

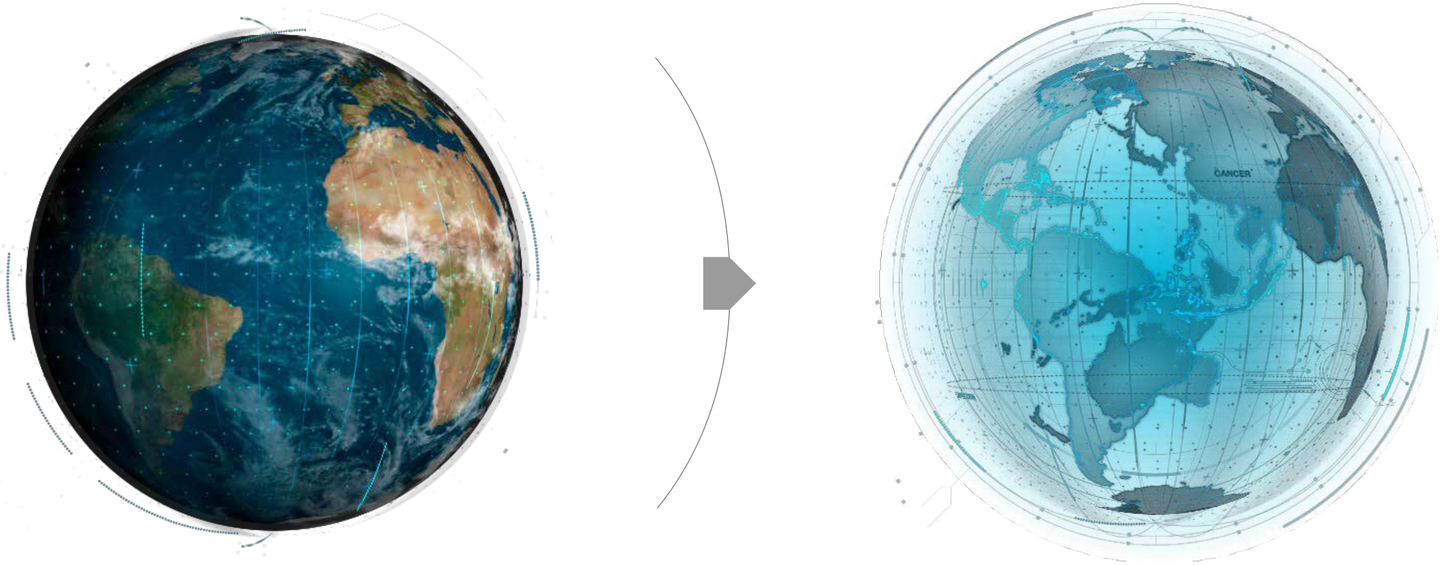
Border control, monitoring migration routes

Solving them requires data that is:

Global | **Detailed** | **Up-to-date** | **Accessible** | **Reliable**

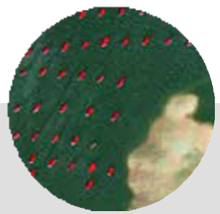
SATELLOGIC IS CREATING A SEARCHABLE EARTH [1]

GLOBAL DAILY REMAPPING OF EVERY SQFT



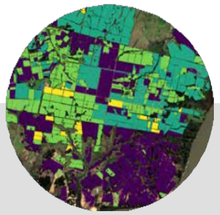
UPDATED CATALOG OF EVERYTHING ON EARTH

With the ability to provide additional layers of insight...



Object Identification

Scene Classification



Predictive Models

Change Tracking

Driving better decision-making across industries to unlock a $140Bn+ TAM [2]

1 Based on full constellation of 200 satellites
2 Source: Euroconsult

LARGEST COMMERCIAL CONSTELLATION OF HIGH RESOLUTION SATELLITES IN THE WORLD

PROVIDING INDUSTRY-LEADING, HIGH-QUALITY PRODUCTS AT UNMATCHED PRICING

MULTISPECTRAL IMAGERY

HYPERSPECTRAL IMAGERY

FULL-MOTION VIDEO

SATELLOGIC IS BUILDING A SUPERIOR CAPABILITY OVER EARTH OBSERVATION COMPETITORS

	MAXAR TECHNOLOGIES	BLACK SKY	planet.	SATELLOGIC
RESOLUTION ➡ SUB-METER	✓	✓	✓	✓
FREQUENCY ➡ DAILY REMAP	✗	✗	✗	✓
PRICING ➡ DYNAMIC	✗	✗	✗	✓

At scale, our competitive advantage will allow us to be the first company

to deliver high-quality satellite data at near-zero marginal cost. [1]

Source: Satellogic internal analysis based on publicly disclosed information and management estimates; BlackSky investor presentation and press releases; Planet website and press releases; Maxar Technologies investor presentation and press releases
1 Based on full constellation of 200 satellites

SATELLOGIC'S DIFFERENTIATORS ARE KEY TO UNLOCKING THE COMMERCIAL MARKET

Leveraging substantial competitive advantages in costs and camera technology for a disruptive new business model

10x

capture capacity via proprietary camera technology vs. competitors[1]

10x

CAPEX reduction through full satellite redesign vs. competitors[1]

Scalability

and quality assurance through vertical integration

Emerging **economies of scale** work to both **consolidate demand and deter competition**

1 Source: Satellogic internal analysis based on publicly disclosed information and management estimates

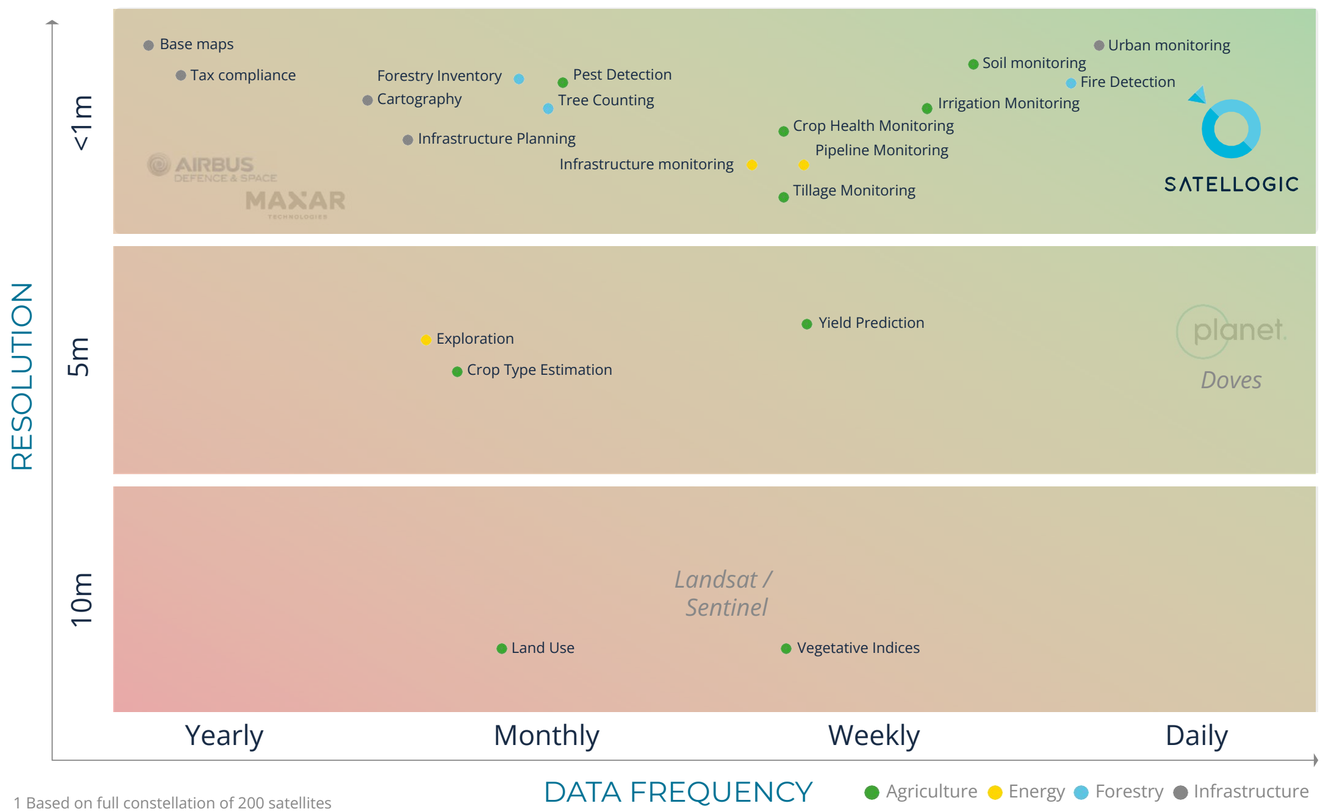
MARKET OPPORTUNITY & GO-TO-MARKET STRATEGY

SATELLOGIC

WITH HIGH-RESOLUTION GLOBAL REMAPPING, SATELLOGIC WILL BE THE ONLY COMPANY CAPABLE OF ADDRESSING COMMERCIAL APPLICATIONS [1] AT NEAR ZERO MARGINAL COST

Sub-meter resolution with high-frequency represents an important threshold where significant commercial applications can be harvested

Most applications require <1-meter weekly remaps



Satellogic offers sub-meter resolution, which is the sweet spot to access the TAM [2]

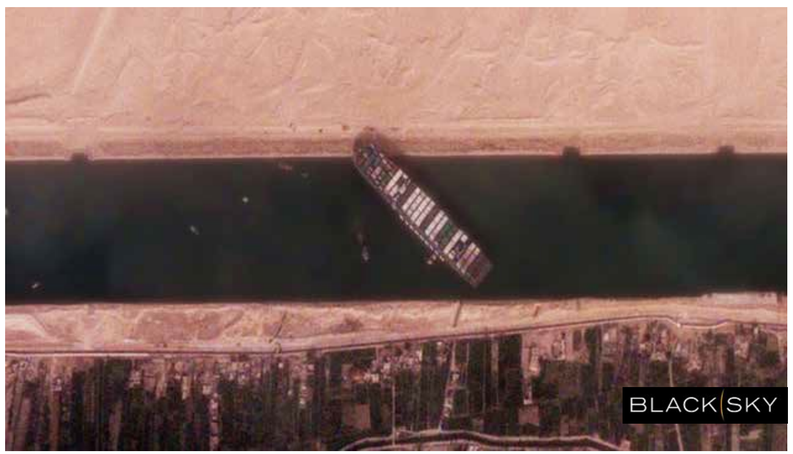
1 Based on full constellation of 200 satellites
2 Source: Euroconsult - Earth Observation Report

SATELLOGIC PRODUCES SUB-METER RESOLUTION FOR < $1MM PER SATELLITE

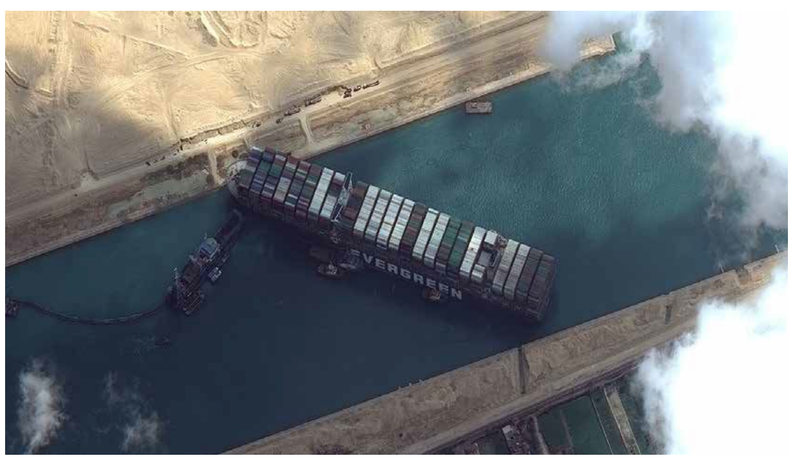
EVER GIVEN container ship blocking the Suez Canal, Egypt

SATELLOGIC NEWSAT
Satellite cost: < $1mm

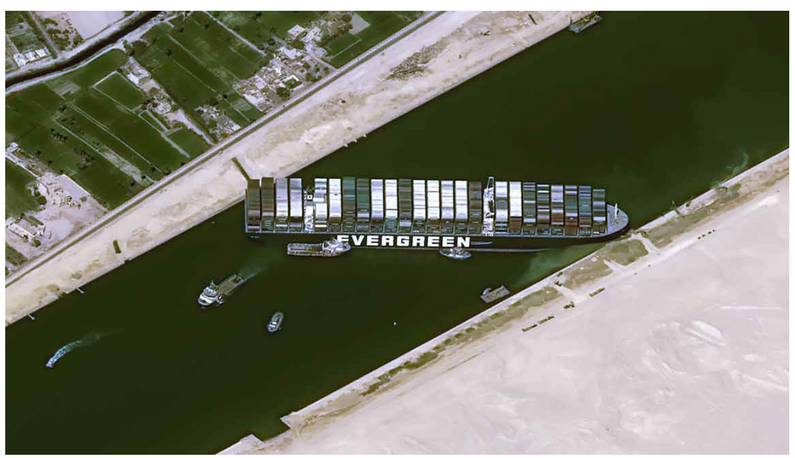
BLACKSKY GENERATION 2
Satellite cost: $10mm[1]



PLANET SKYSAT
Satellite cost: $10mm[2]



WORLDVIEW-4
Satellite cost: $835mm[3]



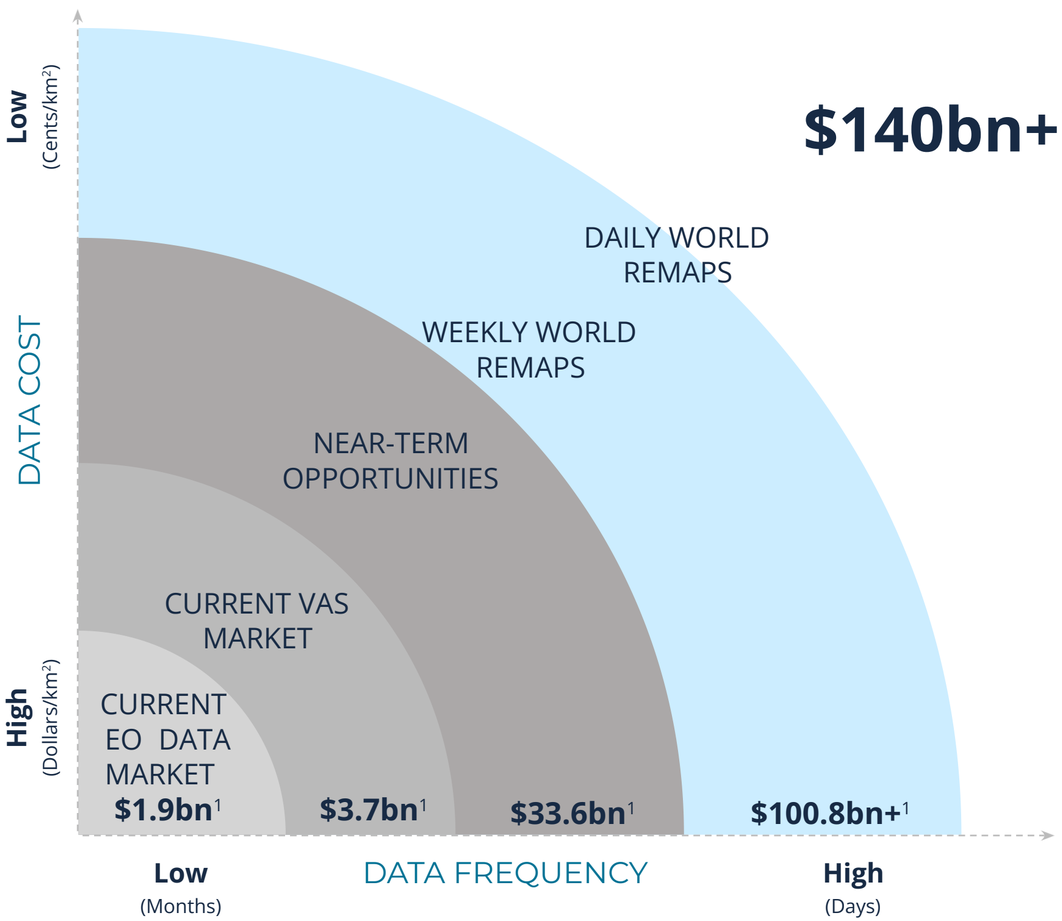
PLEIADES-1B
Satellite cost: $425mm[24]

All pictures were downloaded from companies' public twitter posts on March 26, 2021
1 Due diligence report Euroconsult - Satellogic (page 57)
2 Euroconsult - Earth Observation Data & Services Market Report - 13th Edition (page 131)
3 https://spacepolicyonline.com/news/enhancedview-news-not-so-rosy-for-geoeye/
4 https://spacenews.com/soyuz-launches-french-pleiades-imaging-satellite/

SATELLOGIC'S DIFFERENTIATION UNLOCKS A $140B+ COMMERCIAL MARKET OPPORTUNITY [1,2]

The key to unlocking Satellogic's commercial market opportunity is:

- **high resolution** ,
- **high frequency** , and
- **at the right price** .



1 Source: Euroconsult
2 Based on full constellation of 200 satellites

SATELLOGIC HAS SUCCESSFULLY DEMONSTRATED THE USE OF ITS DATA IN VITAL COMMERCIAL APPLICATIONS

	ENERGY		AGRICULTURE	FORESTRY	INFRASTRUCTURE
					
APPLICATION	**Oil Pipeline Monitoring**	**Oil Field Monitoring**	**Precision Farming / Food supply chain**	**Forestry - tree count**	**Infrastructure planning for renewable energy projects**
OVERVIEW	• Major O&G company needed to monitor ~3,000km of pipelines • Monitoring by air biweekly at cost ~$1,200/km	• Major O&G company needed to monitor asset inventory	• Large agriculture company needed to survey ~50k hectares of crops to determine growth, yield levels and time harvesting	• Paper producer needed to map tree cuts and evolution of new plantings	• Solar and wind producer needed to survey locations based on floor risk and quality of infrastructure
OUTCOME	• Using satellites and machine learning, Satellogic demonstrated similar detection capabilities at costs of less than $100/km	• Satellogic pilot demonstrated that its machine learning technology could successfully detect changes	• Satellogic pilot demonstrated high detection capacity and ability to provide additional value-added layers of insight including accurate detection of rapeseed glooms and automated estimation of crop growth with +95% precision	• Satellogic demonstrated that its machine learning technologies could deliver the required insights at fraction of the cost	• Satellogic's machine learning technologies in combination with its satellites demonstrated their ability to give insights on flood zones, relative water depths, flows and terrain mapping
TAM[1]	**$10bn**	**$10-12bn**	**$10-12bn**	**$2bn**	**$4bn**

Satellogic has completed more than a dozen successful commercial pilots across verticals

1 Source: Euroconsult

SATELLOGIC

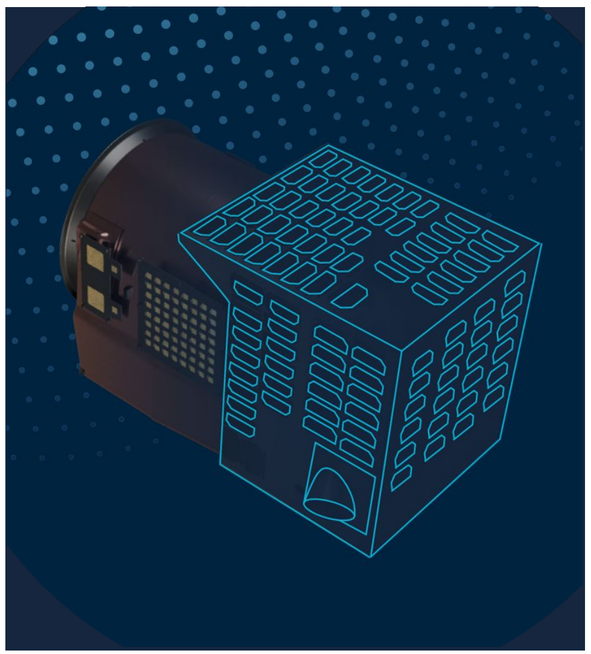
OFFERING PORTFOLIO

ASSET MONITORING

High-resolution satellite imagery

CONSTELLATION-AS-A-SERVICE

Dedicated satellite fleet



SPACE SYSTEMS

New sensors and hardware in orbit

GO-TO-MARKET STRATEGY

While we grow our constellation of satellites to deliver services to the commercial sector, we will continue to deliver for our Government and D&I customers to help finance our growing constellation

INDUSTRY LEADING CAPACITY

Multiple daily revisits

60+ SATELLITES

Weekly world remaps
Near zero marginal cost

200+ SATELLITES

Daily world remaps

GOVERNMENT, D&I

- LONG-TERM CONTRACTS
- SATELLITE-AS-A-SERVICE
- SATELLITE SALES FINANCES CONSTELLATION
- UNLOCKING CUSTOMERS PRICED OUT OF THE MARKET

COMMERCIAL CUSTOMERS

- SAAS SUBSCRIPTION MODEL
- SELF-SERVICE PLATFORM
- DATA LAYERS
- UNLOCKING CUSTOMERS PRICED OUT OF THE MARKET

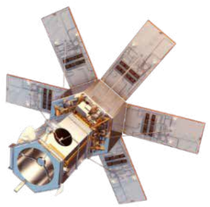
CURRENT MARKET → **NEW MARKET OPPORTUNITY**

Over time, we expect that Government, D&I will be less than 20% of our revenues as our commercial line of business and SaaS model scales up

SATELLITE TECHNOLOGY & UNIT ECONOMICS

SATELLOGIC

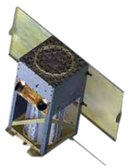
OUR PATENTED APPROACH IS THE MOST CAPABLE AND AFFORDABLE OPTION



MAXAR TECHNOLOGIES
AIRBUS DEFENCE & SPACE

Large Aperture

(e.g. WorldView-4)



BLACK SKY
earth isi

Spotlight Maneuver

(e.g. GEN-2)

planet.

Multiple image postprocessing

(e.g. SkySat)

SATELLOGIC

NewSat Mark-V

COST (mm)[1]	$835 [2]	$10 [3]	$10 [4]	**<$1**
DAILY CAPACITY (km²)	680,000 [5]	29,040 [6]	26,667 [7]	**300,000+**
ACQUISITION COST (per km²)[8]	$56.07	$38.81	$27.45	**$0.46** [9]
CONSTELLATION CAPEX (REQUIRED FOR DAILY WORLD REMAPS)[10]	$184bn	$51bn	$54bn	**$0.2bn** [11]
PROS	More photons Short exposure time	Medium/small aperture Long exposure time	Medium/small aperture Short exposure time	**Small aperture Long exposure time**
CONS	Big size and mass	Continuous capture not possible; limited capacity	Volume of data limits the capture capacity	-

1 Includes cost of launching
2 https://spacepolicyonline.com/news/enhancedview-news-not-so-rosy-for-geoeye/
3 Due dilligence report Euroconsult - Satellogic (page 57)
4 Euroconsult - Earth Observation Data & Services Market Report - 13th Edition (page 131)
5 https://directory.eoportal.org/web/eoportal/satellite-missions/v-w-x-y-z/worldview-4
6 https://www.blacksky.com/2016/11/14/spaceflight-industries-shares-first-images-from-blacksky-pathfinder-satellite-claims-mission-success/
7 Daily capacity - https://developers.planet.com/docs/data/skysat/#skysat-imagery-products
8 Fully loaded acquisition cost per KM2 includes constellation capital expenditures and is based on utilization estimate of 0.6% of available capacity; Source: Satellogic internal analysis based on publicly disclosed information and management estimates
9 Based on full constellation of 200 satellites
10 Satellogic internal analysis based on publicly disclosed information and management estimates
9 Assumes 200 Mark V satellites at ~$1M each

PATENTED OPTICAL TECHNOLOGY GIVES SATELLOGIC 10x ADVANTAGE IN CAPTURE CAPACITY

Satellogic is the only company able to deliver:

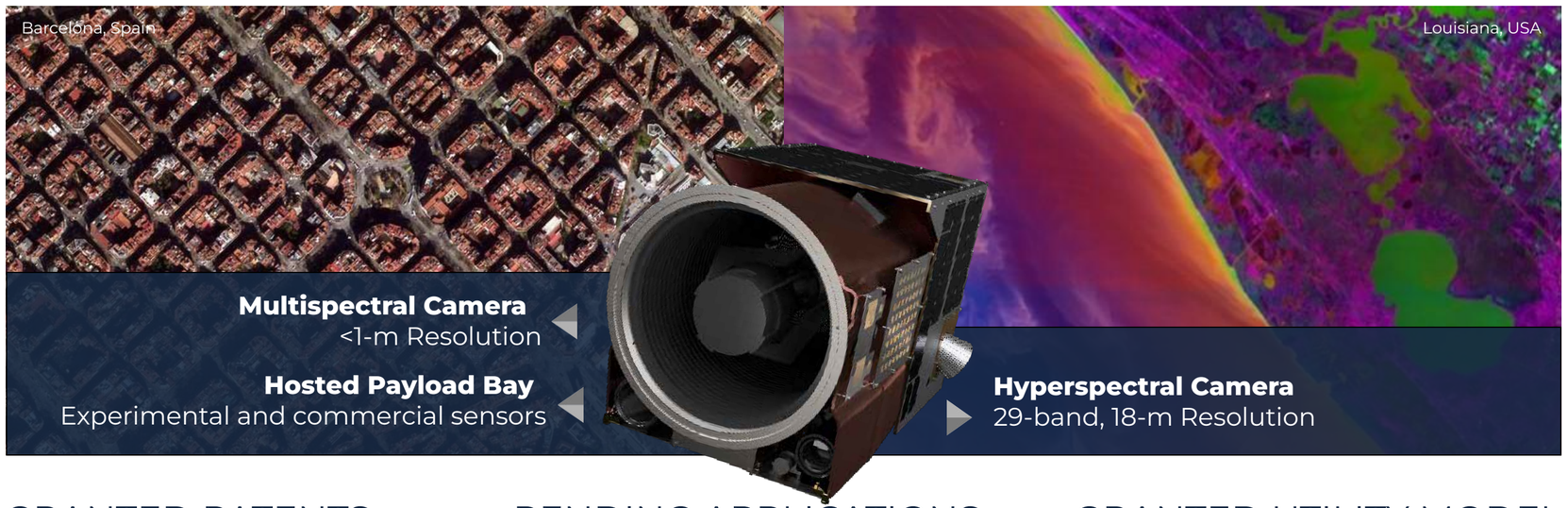
Multispectral Imaging
Sub-meter Resolution

+

Hyperspectral Imaging Dusting for fingerprints from outer space

+

Full-Motion Video
Up to 60 seconds over a specific target



GRANTED PATENTS
30

PENDING APPLICATIONS
53

GRANTED UTILITY MODEL
2

	MAXAR TECHNOLOGIES	BLACKSKY	planet.	SATELLOGIC
CONTINUOUS CAPTURE	✓	✗	✗	✓
DAILY CAPACITY (km²)	680,000 [1]	29,040 [2]	26,667 [3]	**300,000 +**

Source: Satellogic internal analysis based on publicly disclosed information and management estimates
1 https://directory.eoportal.org/web/eoportal/satellite-missions/v-w-x-y-z/worldview-4
2 https://www.blacksky.com/2016/11/14/spaceflight-industries-shares-first-images-from-blacksky-pathfinder-satellite-claims-mission-success/
3 Euroconsult - Earth Observation Data & Services Market Report - 13th Edition (page 131)

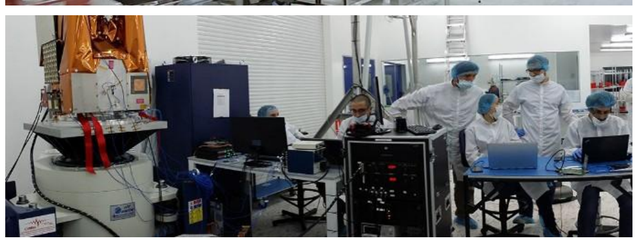
SATELLOGIC'S VERTICAL INTEGRATION / R&D

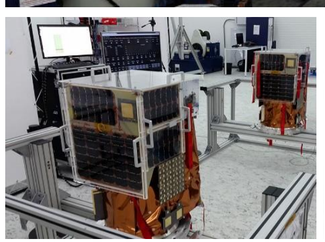
Vertical integration enables Satellogic to have shorter R&D cycles, go to market quicker and reduce satellite costs by up to 80% vs. competitors[1]

VERTICAL INTEGRATION

Design, manufacturing and / or integration of every component enables:

- **3x mass reduction** from a typical design
- **10x cost reduction** compared to competitors[1]
- **Faster innovation cycle**





COST REDUCTION

$450k bill of materials vs. $10mm for competitors[1]

SHORT R&D CYCLES

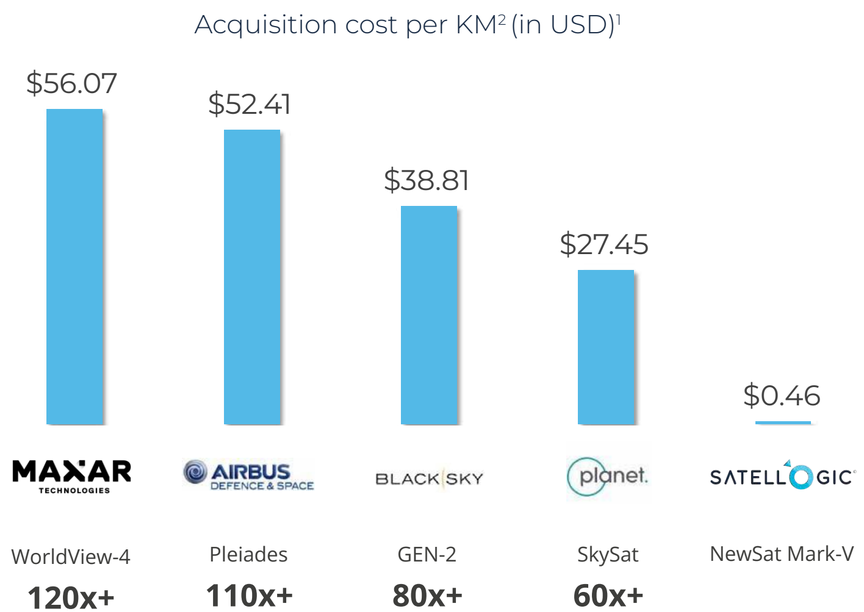
9-Month R&D development cycle

ADVANTAGEOUS JURISDICTION

- Reduced costs
- Increased flexibility
- More launch opportunities

1 Source: Satellogic internal analysis based on publicly disclosed information and management estimates

SATELLOGIC'S ACQUISITION COST PER KM² IS LOWER THAN COMPETITORS



Our unmatched unit economics allow Satellogic to deliver the right product at the right price for the right customer.

1 Fully loaded acquisition cost per KM² includes constellation capital expenditures and is based on utilization estimate of 0.6% of available capacity and full constellation of 200 satellites
Source: Satellogic internal analysis based on publicly disclosed information and management estimates

PROJECT AND TECHNOLOGY ROADMAP

Our plan is to continue to increase frequency and resolution towards a live view of planet Earth

SATELLITES IN ORBIT	**+25**	**+40**	**+60**	**+130**	**+200**
SATELLITE CHARACTERISTICS (GSD RESOLUTION)	**0.99m** at 470 km	**0.70m** at 470 km	**0.40m** at 440 km		**0.30m** at 330 km
DAILY REVISITS OF POINT OF INTEREST	**5**	**8**	**12**	**25**	**40**
PRODUCT LAUNCHES	**Constellation-as-a-Service**	**Monthly World Remaps**	**Weekly World Remaps**		**Daily World Remaps**

WE ARE LAUNCHING 5th GENERATION SATELLITES

Primary payload bay

- Multispectral camera with up to **70cm GSD** and **6.5 km swath** at 470 km altitude

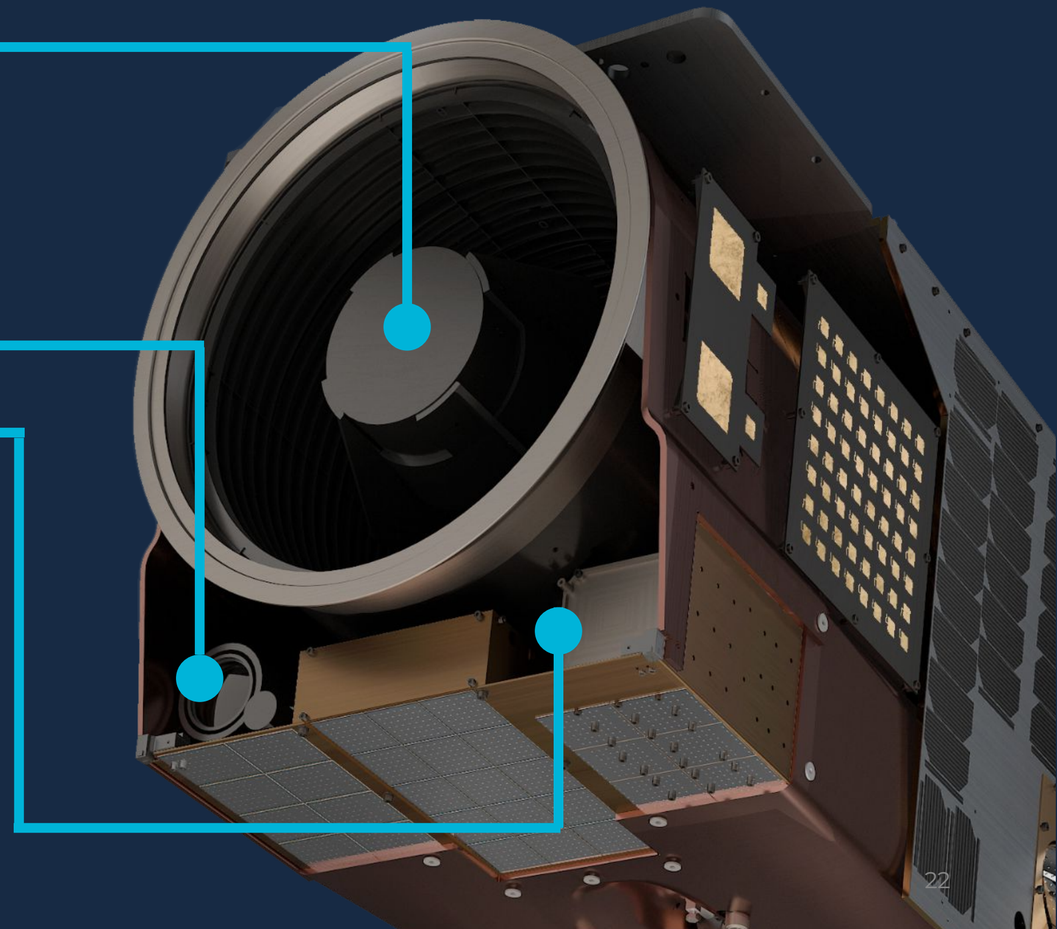
Two secondary payload bays

- Hyperspectral camera with **18-meter GSD, 29 Bands, 170 km swath**
- Edge Computing platform

Satellogic Earth Observation Constellation Continues Expansion with SpaceX Transporter-8 Mission

*Company Advances on Goal of Bi-Weekly Global Remapping and Enhanced Geospatial Capabilities with **5th Generation Satellites***

Read Press Release



HIGHLIGHTS & RECENT DEVELOPMENTS

WE ARE STRATEGICALLY ALIGNING OUR BUSINESS TO CAPTURE HIGH VALUE OPPORTUNITIES IN THE UNITED STATES

- With our focus on the US, we are taking two important steps
  a. First, we are commencing the process of **redomiciling to Delaware** from the British Virgin Islands
  b. Second, we've been granted a remote sensing license by the National Oceanic and Atmospheric Administration (NOAA)

- To support this strategy, **Matt Tirman was appointed President** and will be primarily responsible for the operational execution of our strategy and business plan, as well as our focus on the US market

SATELLOGIC IMAGERY VALIDATED BY NATIONAL GEOSPATIAL INTELLIGENCE AGENCY (NGA) AND U.S. GEOLOGICAL SURVEY (USGS)

NGA IMAGERY OLYMPICS [1]

Satellogic multispectral imagery received **gold medal** in the NGA Imagery Olympics

USGS SYSTEM CHARACTERIZATION REPORT [2]

Validates **Satellogic's competitive advantage** , delivering high-quality Earth Observation data

USGS
science for a changing world

1 See https://www.satellitetoday.com/imagery-and-sensing/2021/10/08/foreign-players-catch-up-to-us-in-commercial-geoint-competition-official-says/ - Satellogic, which is based in Argentina, won gold for best multispectral imaging, silver for best hyperspectral imaging, and bronze for EO persistence"
2 See USGS System Characterization Report - https://www.usgs.gov/publications/system-characterization-report-satellogic-newsat-multispectral-sensor, https://pubs.er.usgs.gov/publication/ofr20211030E, https://pubs.er.usgs.gov/publication/ofr20211030I

MACHINE LEARNING ALGORITHMS VALIDATED ON SATELLOGIC MULTISPECTRAL IMAGERY

- Artificial Intelligence and Machine Learning algorithms trained on 30cm data **perform exceptionally without modifications on Satellogic multispectral imagery** , extracting building footprints of a city using fully automated building extractions algorithms (shown in red)

- Computer vision technology uses beyond visible spectrum data to **enhance accuracy and repeatability** across large data sets

- **Satellogic's imagery is ML/AI tried and tested on the NGA's Project Maven algorithms** in exercise and operational use cases

OTHER HIGHLIGHTS

US ALIGNMENT STRATEGY UPDATE

Satellogic Granted NOAA License
Satellogic now meets requirements for additional U.S. Government and allied nation contracts, supporting its U.S.-focused strategy with an end-to-end U.S. pixel path.

Redomiciliation to the U.S. as a corporation incorporated under the laws of the State of Delaware.

CONSTELLATION EVOLUTION

In 2023, Satellogic launched 12 additional satellites, including its latest generation NewSat Mark V, which includes increased onboard storage plus enhanced power, communications, propulsion, and navigation systems that expand the reliability and quality of Satellogic's constellation. In 2024, Satellogic launched 5 satellites, including one in collaboration with TATA Advanced Systems Limited

Satellogic's 18 consecutive missions, continuing its 100% deployment success rate.

2023 MULTI-YEAR CONTRACTS

- First Space Systems customer, international space agency
- Awarded contract to support USG GEOINT program via prime contractor
- Space Systems contract with TASL, including AIT facility in India
- Multi-Year, 3+ Million USD Asset Monitoring for UZMA (Malaysia)
- Agreement with Quant Data & Analytics to support the development of derived products for property tech (Saudi Arabia)

EXPANDING STRATEGIC RELATIONSHIPS

Satellogic continued its collaborative work in developing new applications across the world, including building detection in South Africa with GeoTerraImage, AI-based port monitoring with HappyRobot, and ongoing situational awareness support for Ukraine.

Additional strategic relationships include AWS, Palantir, SkyFi, SkyWatch, Kleos Space, Skyloom, and Ursa Space, among others.

EXECUTIVE LEADERSHIP TEAM

Emiliano Kargieman
CEO & Founder

Matt Tirman
President

Rick Dunn
CFO

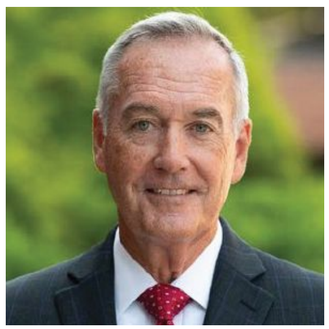
Alan Kharsansky
CTO

Gerardo Richarte
CIO, CISO & Founder

Lorri Kohler
SVP, Operations

BOARD OF DIRECTORS

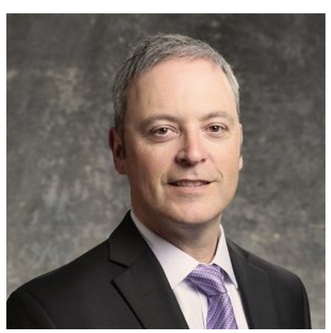
Steven T. Mnuchin
Founder and Managing Partner, Liberty Strategic Capital
Former U.S. Secretary of the Treasury



General Joseph F. Dunford Jr.
Former Chairman of the US Joint Chiefs of Staff
Served as the 36th Commandant of the Marine Corps

Howard Lutnick
Chairman and CEO, Cantor Fitzgerald

Kelly Kennedy
Chief Financial Officer, Willow Innovations



Tom Killalea
Former President, Aoinle

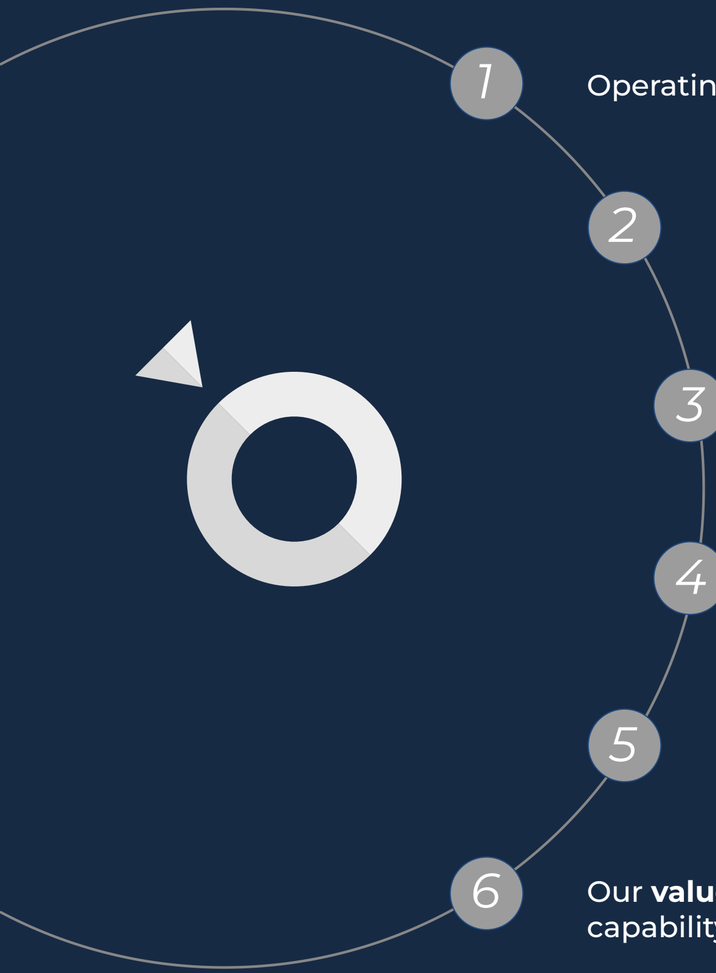
Marcos Galperin
Co-Founder, Chairman, and CEO at MercadoLibre

Ted Wang
Partner at Cowboy Ventures

Miguel Gutiérrez
Founder, The Rohatyn Group

Emiliano Kargieman
Founder and CEO at Satellogic

KEY TAKEAWAYS



1. Operating the **largest commercial fleet of sub-meter resolution EO satellites in the world**, with industry leading capacity[1]

2. Diverse pipeline aimed at monetizing our assets and technical capabilities under three lines of business tailored to meet the needs of today's customers: **Asset Monitoring, Constellation-as-a-Service, and Space Systems** (satellite sales)

3. Extraordinary **unit economics that are 60x to 120x better than our optical satellite peers**; driven by patented optical technology and vertical integration, which create a considerable moat for any competitor to overcome[1]

4. High quality data: **NGA and USGS recognized that our image quality is superior to our peers** and on par with larger satellites that have a cost of 400x to 800x more[1, 2, 3]

5. Our combination of capture capability (i.e. supply), high quality imagery and superior unit economics is expected to unlock a **near-term $40B+ commercial market that is projected to grow to $140B+ with Daily World Remaps** allowing us to deliver high frequency, sub-meter resolution, high quality data at near-zero marginal cost[4, 5]

6. Our **value proposition to our customers**: Solving the supply constraints by offering the largest high resolution capture capability in the world while delivering the best data quality at the lowest cost

1 Satellogic internal analysis based on publicly disclosed information and management estimates
2 See https://www.satellitetoday.com/imagery-and-sensing/2021/10/08/foreign-players-catch-up-to-us-in-commercial-geoint-competition-official-says/ - Satellogic, which is based in Argentina, won gold for best multispectral imaging, silver for best hyperspectral imaging, and bronze for EO persistence"
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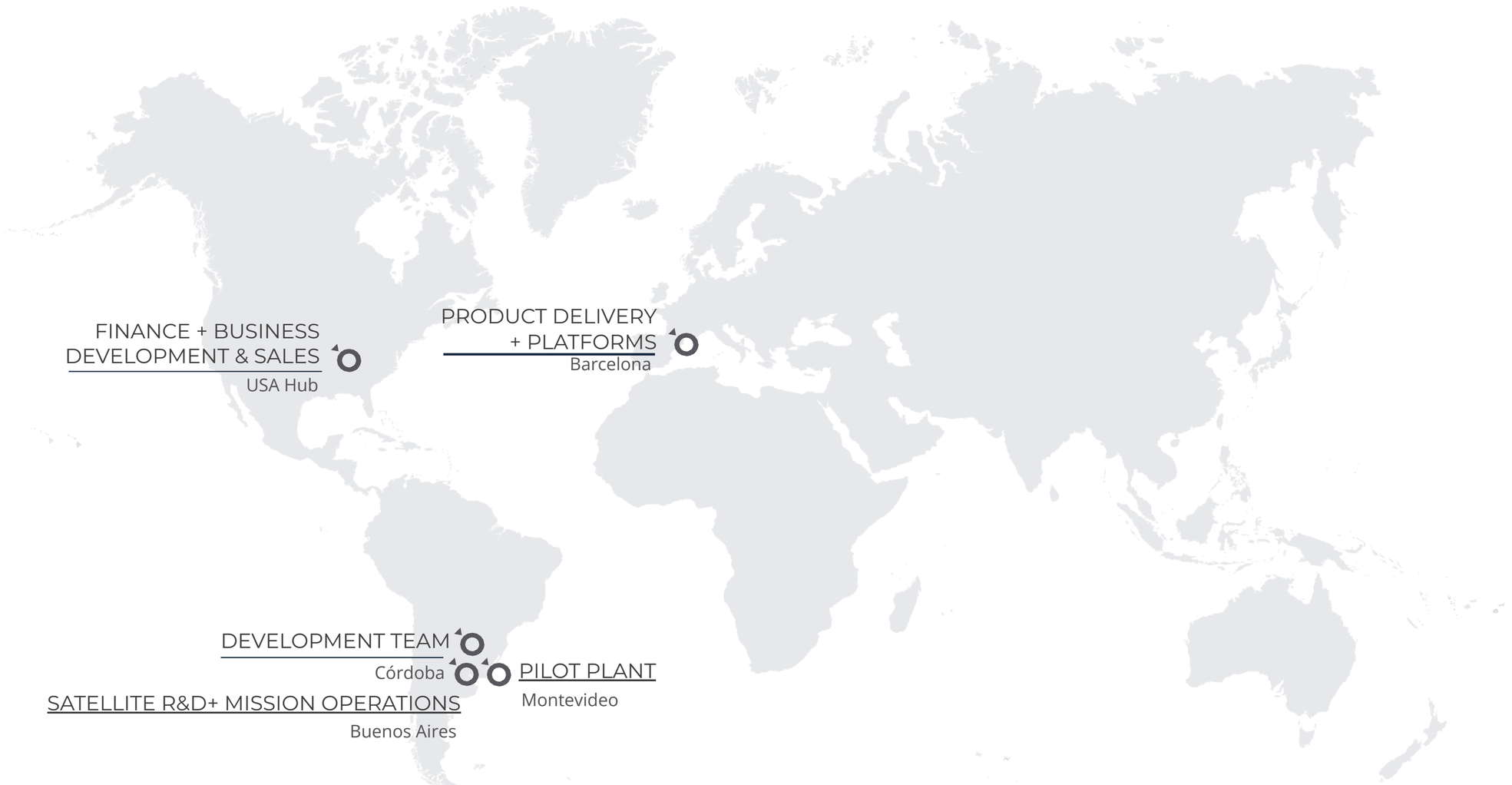
4 Based on full constellation of 200 satellites
5 Source: Euroconsult

GLOBAL FOOTPRINT



~160 EMPLOYEES


SATELLOGIC®